AM Notice: AM 2016/01 Date of Issue: September 2016

# **Analysis Method Notice**

### Mental Health Measure Part 3

This notice describes an Analysis Method that has been developed for use in the production of published national outcome indicators, performance measures and/or currencies, which are derived directly from NHS Wales data.

The Analysis Method has been reviewed by the Analysis Methodologies Group and its output submitted to the Welsh Information Standards Board (WISB) for potential accreditation.

It should be noted that, where the data flow on which the analysis is being undertaken has not been reviewed by WISB (see 'Status of WISB Data Standards Assurance' below), accreditation of the analysis method **cannot** be interpreted as an approval of the underlying data standards or the quality of the data used.

It is recognised that formal review and/or assurance of the data flow may have been undertaken by other bodies, where those data are being formally published; for example, as Official Statistics'. In such circumstances, users of this method are advised to contact the relevant organisations should they require further information on the underlying quality of the specified data source.

For further details about the group, including Terms of Reference and membership, please visit the following website:

http://howis.wales.nhs.uk/sites3/page.cfm?orgid=742&pid=56696

WISB Reference: ISRN 2015 / 007

Please address enquiries about this Analysis Method the NHS Wales Informatics Service Data Standards Team.

E-mail: data.standards@wales.nhs.uk / Tel: 029 2050 2539

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| WISB Analysis Method<br>Appraisal Assessment | Accredited This Analysis Method has been appraised by WISB and is felt to:  • Meet the specified indicator requirement, in that it is suitable for its calculation / derivation;  • Is reproducible by organisations, where appropriate. |
|--|--|
| WISB Analysis Method<br>Appraisal Outcome(s) | <u>Outcome</u>   |

| Status of Data Standards<br>Assurance | WISB Reviewed The data used in this Analysis Method are based on data item standards that have been through the Information Standards Assurance Process. |
|---------------------------------------|--|
| WISB Decision                         | Approved   |
| Data Standards Assurance Outcome(s)   | Outcome  |

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#### Indicator

The percentage of Local Health Board residents, assessed under Part 3 of the Mental Health (Wales) Measure 2010, who are sent their outcome assessment report up to and including 10 working days after their assessment had taken place.

### Target:

100%

#### Rationale / Context

The Mental Health (Wales) Measure 2010 will ensure appropriate care is in place across Wales which focuses on people's mental health needs. It places new legal duties on Local Health Boards and Local Authorities about the assessment and treatment of mental health problems and improves access to independent mental health advocacy for people with mental health problems.

The measure has four main parts. This indicator relates to Part 3 which enables eligible patients who have been discharged from secondary mental health services, but who subsequently believe that their mental health is deteriorating to such a point as to require such care and treatment again, to refer themselves back to secondary services directly without necessarily needing to go first go to their general practitioner.

Part 3 of the Measure requires that Local Health Boards and Local Authorities have arrangements in place to receive self-referrals of this kind and to undertake timely assessments.

### Data Source(s)

Mental Health (Wales) Measure 2010 Data Collection – Part 3.

#### **Definitions:**

#### **Definitional Guidance:**

A Part 3 assessment is undertaken when a person has referred themselves back into secondary services following discharge, within the time period determined in Part 3 of the Measure (i.e. 3 years from the date of discharge).

Mental health service providers are required to provide a written report following a Part 3 assessment which sets out whether any services have been identified that may improve or prevent deterioration in an individual's mental health.

The Regulations made under Part 3 require that a copy of the report is provided to the individual who was assessed no later 10 working days after the conclusion of the assessment.

A report will be considered to have been provided when it has either been delivered by hand to the individual or sent by post to the individual's usual or last known address.

The Mental Health (Secondary Mental Health Services) (Wales) Order 2012 seeks to ensure that people who have previously received certain secondary mental health services in other parts of the United Kingdom, but who are currently usually resident in Wales, receive the same right to request an assessment as individuals who have previously received secondary mental health services delivered in Wales.

Data is provided at the service level i.e.

- Adult mental health service
- Older persons mental health service

| <b>Data Items:</b> n/a  |
|---|
| <b>Terms:</b> n/a   |
| <b>Detailed Specification</b> Aggregate returns are submitted to Welsh Government by Welsh LHBs by the last calendar day of each month. If this falls on a weekend, then it will be the next working day following the weekend.   |
| Data submitted maybe a month in arrears due to assessments which may take place at the end of a month. For example, an assessment may be undertaken at the end of a month e.g. 31st January so will be reported in the January column in the February submission of data. However, the outcome of assessment may not be sent until the beginning of the following month e.g. 3rd February so will therefore be reported in the February column in the March submission of data. |
| Calculation:  |
| Numerator   |

## Denominator

Total number of patients resident in an LHB who had their outcome assessment report send during the month.

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Total number of patients resident in an LHB who had their outcome assessment report send up to and

## **Reporting Format / Frequency**

Monthly.

Performance is monitored at the Health Board and service level.

including 10 working days after the patient's assessment had taken place.

Child & Adolescent mental health service

Learning disabilities

## **Discussion Points / Areas for Future Development**

The following points reflect considerations raised by either the Analysis Methodologies Group or WISB in terms of aspects of the Analysis Method that require further investigation or development.

For a full breakdown of the issues considered, please refer to the formal WISB Outcome for this Analysis Method, which can be access via the Information Standards Assurance website:

http://howis.wales.nhs.uk/sites3/page.cfm?orgid=742&pid=52532

This section details any areas the Analysis Methodologies Group felt needed further consideration / review by the 'sponsor' of the method.

N/A

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## **Appendix A – Additional Information**

Below is an example of the Mental Health Part 3 pro-forma (subject to DCSN approval in summer 2016):

Mental Health Measure (Part 3) - Monthly Submission Proforma - Summary for Local Health Board Population

Local Health Board (will populate from the 'Adults' tab)

Please complete one sheet for each service area

Adult Mental Health
Older Persons Mental Health
CAMHS
Learning Disabilities

|      |  |  | Lea    | rning Disabi | <u>lities</u> | ]      |        |        |        |        |        |        |        |        |
|------|--|--|--------|--------------|---------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|      |  | Data relating to the month of:   |        |              |               |        |        |        |        |        |        |        |        |        |
| inai | Indicator —  |  | Apr-16 | May-16       | Jun-16        | Jul-16 | Aug-16 | Sep-16 | Oct-16 | Nov-16 | Dec-16 | Jan-17 | Feb-17 | Mar-17 |
| 1    | The number of people resident in your LHB requesting an assessment under Part 3 of the Measure within the month [monthly count]                                |  | 0      | 0            | 0             | 0      | 0      | 0      |        | 0      | 0      | 0      | 0      | 0      |
|      |  |  | Ů      |              | Ů             |        |        | Ů      | Ů      | Ů      |        | Ů      | Ů      |        |
|      | Of those people resident in your LHB who were assessed following a referral for an <u>emergency assessment</u> , how many patients had waited: [monthly count] | Up to and including 4 hours from receipt of referral to an emergency assessment  | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      |  | Over 4 hours and up to and including 48 hours from receipt of referral to an emergency assessment  | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
| 2a   |  | Over 48 hours and up to and including 28 calendar days from receipt of referral to an emergency assessment   | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      |  | Over 28 calendar days from receipt of referral to an emergency assessment  | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      |  | The total number of people resident in your LHB assessed under Part 3 of the Measure within the month following a referral for an emergency assessment | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      | Of those people resident in your LHB who were assessed following a referral for an <u>urgent</u> assessment, how many patients had waited: [monthly count]     | Up to and including 4 hours from receipt of referral to an urgent assessment   | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      |  | Over 4 hours and up to and including 48 hours from receipt of referral to an urgent assessment   | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
| 2b   |  | Over 48 hours and up to and including 28 calendar days from receipt of referral to an urgent assessment  | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      |  | Over 28 calendar days from receipt of referral to an urgent assessment   | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      |  | The total number of people resident in your LHB assessed under Part 3 of the Measure within the month following a referral for an urgent assessment    | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      |  | Up to and including 4 hours from receipt of referral to a routine assessment   | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      | Of those people resident in your LHB who were assessed following a referral for a <u>routine assessment</u> , how many patients had waited:  [monthly count]   | Over 4 hours and up to and including 48 hours from receipt of referral to a routine assessment   | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
| 2c   |  | Over 48 hours and up to and including 28 calendar days from receipt of referral to a routine assessment  | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      |  | Over 28 calendar days from receipt of referral to a routine assessment   | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      |  | The total number of people resident in your LHB assessed under Part 3 of the Measure within the month following a referral for a routine assessment    | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      |  | Up to and including 4 hours from receipt of referral to assessment   | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      | Of those people resident in your LHB who were assessed following a referral, how many patients had waited:   | Over 4 hours and up to and including 48 hours from receipt of referral to assessment   | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
| 2    |  | Over 48 hours and up to and including 28 calendar days from receipt of referral to assessment  | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      | [monthly count]  | Over 28 calendar days from receipt of referral to assessment   | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      |  | The total number of people resident in your LHB assessed under Part 3 of the Measure within the month following a referral                             | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      | within the month, how many outcome of  | Up to and including 10 working days after the assessment had taken place   | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
| 3    |  | After 10 working days after the assessment had taken place   | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
|      | [monthly count]  | The total number of outcome of assessment reports sent within the month  | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
| 4    | The number of people resident in your LF   | B accepted onto the caseload under Part 3 of the Measure within the month  | 0      | 0            | 0             | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
| _    | [monthly count]  |  |        |              |               |        |        | Ů      |        | Ů      |        | Ů      | Ů      | Ů      |

## **Appendix B – SQL Code** (where applicable)

Important: The following code is intended for information purposes only. It will contain references to specific references (servers, data item descriptions etc.) that are applicable within the NHS Wales Informatics Service only and therefore will not be suitable for direct application to local (LHB) data.

N/A

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